

## **City of Milwaukee Deferred Compensation Plan**

Financial independence. It starts today.					
PERSONAL INFORMATION (please print clearly using black or blue ink)					
ME: SSN (LAST 4 DIGITS): XXX-XX					
ADDRESS:	APT:				
СПУ:	/:				
DAY PHONE: EVENING PHONE:					
EMPLOYEE ID:EMAIL:		DATE OF BIR	ГН:/_	/	
INSTRUCTIONS					
1. If you designate a trust as a beneficiary, please include the tru	st name and trust date.				
2. If you list more than one beneficiary, the total of all Primary and/or Contingent Beneficiaries must be in whole increments and equal 100%. If you need to add additional names, please use the back of this form or a separate piece of paper clearly labeling Primary or Contingent Beneficiaries.					
3. If your Primary Beneficiary(ies) die(s) before you, then Plan benefits will be distributed to Contingent Beneficiary(ies).					
4. You may make or change your beneficiary designations by going online at milwaukeedcp.com or speaking with a Customer Service Associate at 1-844-360-6327 (TTY/TTD users call 1-800-579-5708).					
PRIMARY BENEFICIARY(IES)					
Full Name and Address	Social Security Number	Date of Birth	Relationship to You	Percent of Benefit* (Whole % only, must total 100%)	
1		//		00%	

Full Name and Address	Social Security Number	Date of Birth	Relationship to You	Percent of Benefit* (Whole % only, must total 100%)
1		//		00%
2		//		00%
3		// M M D D Y Y Y Y		00%
4		// M M D D Y Y Y Y		00%
* A Percent of Benefit must be provided for each Primary Beneficiary, even if only a single beneficiary is listed. The percent assigned to each Primary Beneficiary must be in whole increments and must total to 100%. Both of these requirements must be met in order for this form to be accepted and processed.				100%

\_DATE\_

CONTINGENT BENEFICIARY(IES)					
Full Name and Address	Social Security Number	Date of Birth	Relationship to You	Percent of Benefit* (Whole % only, must total 100%)	
1		// M M D D Y Y Y Y		00%	
2		//		00%	
3		// M M D D Y Y Y Y		00%	
4		//		00%	
* A Percent of Benefit must be provided for each Contingent Beneficiary, even if only a single beneficiary is listed. The percent assigned to each Contingent Beneficiary must be in whole increments and must total to 100%. Both of these requirements must be met in order for this form to be accepted and processed.					
AUTHORIZATION					
I understand that I may revoke or change this designation at an Milwaukee 457 Deferred Compensation Plan and that by doing I understand that if none of the above-named beneficiary(ies) s	g so, I revoke all prior design	nations.			
I hereby certify that the information I furnished herein is true, ac	ocurate and complete				

BENEFICIARY DESIGNATION FORM / PAGE 2 of 3

PARTICIPANTSIGNATURE\_\_

07/10/2020 V3777806BENEMAINTP

CHECI	KLIST			
PLEASE REVIEW YOUR APPLICATION CAREFULLY.		If your application is complete,		
	Read the required instructions.	please mail or fax the application and any additional documents to:		
	Provided complete personal information including name and SSN (Last 4 digits)	VIA FAX		
	Provided your Primary Beneficiary(ies). Make sure you have completed all the sections and that your percentages of benefit total 100%.	VIA FAX Voya Financial Attn: City of Milwaukee Deferred Compensation Plan		
	Completed the Contingent Beneficiaries section (only if you want to have contingent beneficiaries). The total percent equals 100% of benefit.	1-844-265-5835		
	Listed the name, address, Social Security number, birth date and relationship of all Beneficiaries.	VIA MAIL Voya Financial Attn: City of Milwaukee		
	Signed and dated your Beneficiary Designation (Authorized Signature). Must be dated in the last 90 days.	Deferred Compensation Plan PO Box 389 Hartford, CT 06141		
	Made a copy for your records and send the original to Voya Financial.	<b>VIAOVERNIGHTDELIVERY</b> Voya Financial		
You will receive a confirmation statement on your beneficiary elections. If you have any questions or need to obtain additional plan or account information, please go online at milwaukeedcp.com or call the City of Milwaukee Deferred Compensation Plan Service Center at 1-844-360-6327 (ITY/TTD users call 1-800-579-5708). Customer Service Associates are available Monday through Friday, 7:00 A.M. to 7:00 P.M. Central Time (excluding stock market holidays).		Attn: City of Milwaukee Deferred Compensation Plan One Orange Way Windsor, CT 06095		

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